

LOAN APPLICATION CHECK LIST



LOAN APPLICATION FORM

- Completed / signed

INCOME CONFIRMATION – (PAYG APPLICANTS ONLY)

A minimum of Two (2) of the following documents

- Letter from employer stating:
 - Position / Length of Service / Gross Annual Salary
- Last two (2) pay slip (must not be older than 3 months)
- Group Certificate OR Tax Return

INCOME CONFIRMATION – (SELF EMPLOYED ONLY)

- Copies of the last 2yrs Personal Tax Returns
- Copies of the last 2yrs Company Tax Returns

DEBTS

- Personal Loans 12 month's loan statements
- Credit Cards 3 month's statements

SAVINGS CONFIRMATION

- | | | | | |
|-----------|-----------------|--------------------------|--------------------|--------------------------|
| Copies Of | Bank statements | <input type="checkbox"/> | Share Certificates | <input type="checkbox"/> |
| | Term Deposits | <input type="checkbox"/> | Other Investments | <input type="checkbox"/> |

IMPORTANT *You must show evidence of the funds to complete the purchase*

INVESTMENT PROPERTIES

- Existing Rental Property
 - Copy of existing lease
 - Copy of rental receipt
- New Investment Property
 - Agent letter confirming expected weekly rental

CONTRACT OF SALE

Copy of the front page of the "Contract of Sale" from your solicitor

IF YOU ARE REFINANCING

- | | | |
|-------------------|--------------------------------|--------------------------|
| Existing Mortgage | 12 month's mortgage statements | <input type="checkbox"/> |
| | Copy of your "Rates Notice" | <input type="checkbox"/> |

IDENTIFICATION

- 100 point identification Copies of your:
 - Passport (70)
 - Birth Certificate (70)
 - Rates Notice (25)
 - Credit Cards (25)
 - Drivers License (40)
 - ATM (25)

